Levey Miller Maretz

1768 Litchfield Trnpke, Woodbridge, CT 06525 (203) 389-5377 Fax (203) 389-6302

COMMERCIAL REALTORS

Confidentiality Agreement

In connection with the possible acquisition or lease by you (the Buyer or Agent) of

We (Levey Miller Maretz) will be furnishing you information regarding this business, its financial condition, operations and prospects of the Company. In consideration of obtaining this proprietary information, you agree:

1. All the propriety information furnished by us or the Company to you will be confidential.

2. Unless we agree otherwise in writing, you will not disclose or reveal any proprietary information for five years from the date to any person(s) or entities(s) other than your employees or representatives who are directly participating in the evaluation of this information for any purpose other than in connection with a proposed acquisition.

3. If you decide that you do not wish to pursue the proposed acquisition, you will advise us of this fact and return to us all proprietary information furnished to you without keeping copies of it.

4. Although you understand that we and the Company have included in this proprietary information certain information which we consider to be relevant for the purpose of your investigation, we do not make any representation or warranty as to its accuracy or completeness.

5. You acknowledge that we represent the Seller.

If you are in agreement, please complete this form and indicate your acceptance.

Signature

Name (please print)

Street Address

City, State, Zip Code